



# 1 Patient Information

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Name: \_\_\_\_\_  
Last First MI

What do you prefer to be called: \_\_\_\_\_

Male \_\_\_\_ Female \_\_\_\_

Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City State Zip

Home Phone #: (\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

Cell Phone #: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

How did you find us? \_\_\_\_\_

Employer: \_\_\_\_\_ How Long? \_\_\_\_\_

Employer's Address: \_\_\_\_\_

City State Zip

Occupation: \_\_\_\_\_

Status: \_\_\_\_ Minor \_\_\_\_ Single \_\_\_\_ Married \_\_\_\_ Divorced

\_\_\_\_ Separated \_\_\_\_ Widowed

Spouse's Name: \_\_\_\_\_

How would you prefer to be contacted with appointment reminders?

\_\_\_\_ Home Phone \_\_\_\_ Cell Phone \_\_\_\_ Text \_\_\_\_ Email

# 3 In Event of Emergency

Whom should we contact? \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #: (\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_

Cell Phone #: (\_\_\_\_) \_\_\_\_\_

Who is your Medical Doctor: \_\_\_\_\_

Medical Doctor's Phone #: (\_\_\_\_) \_\_\_\_\_

# 2 Insurance Information

## Primary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, local, or policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

Does your policy cover Orthodontics? \_\_\_\_ Yes \_\_\_\_ No

## Secondary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Insured's ID #: \_\_\_\_\_

Group # (Plan, Local, or Policy #) \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

Does your policy cover Orthodontics? \_\_\_\_ Yes \_\_\_\_ No

# 4 Account Info (if patient is a minor)

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

SS #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_

Initials

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

**5****Dental Info**Reason for today's visit: ☐ Exam ☐ Cleaning ☐ Emergency ☐ ConsultationAre you in pain? ☐ No ☐ Yes For how long? \_\_\_\_\_

Please indicate with a check any of the following problems:

<input type="checkbox"/> Discomfort, clicking or popping in jaw	<input type="checkbox"/> Lost/ Broken Fillings(s)	<input type="checkbox"/> Stained teeth
<input type="checkbox"/> Red, swollen or bleeding gums	<input type="checkbox"/> Teeth grinding	<input type="checkbox"/> Locking Jaw
<input type="checkbox"/> Sensitive tooth, teeth or gums	<input type="checkbox"/> Ringing in Ears	<input type="checkbox"/> Bad breath
<input type="checkbox"/> Blisters/Sores in or around the mouth	<input type="checkbox"/> Broken/ Chipped tooth	<input type="checkbox"/> Missing Teeth

Other problems/Primary Concern: \_\_\_\_\_

Do you require pre-medication? ☐ Yes ☐ No ☐ Not Sure

Previous Dentist: \_\_\_\_\_ ( ) \_\_\_\_\_

Name

Phone #

Last Dental Exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Dental X-rays: \_\_\_\_/\_\_\_\_/\_\_\_\_

Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_

What type of tooth brush bristles do you use? ☐ Soft ☐ Medium ☐ Hard

How would you rate your smile? (worst) 1 2 3 4 5 6 7 8 9 10 (best) Explain: \_\_\_\_\_

**6****Medical History**

Date of last physical exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date of last tetanus shot: \_\_\_\_/\_\_\_\_/\_\_\_\_

 Are you taking any of the following medications? ☐ Nerve pills ☐ Insulin ☐ Antibiotics ☐ Heart Pills  
☐ Pain killers (including aspirin) ☐ Muscle Relaxers ☐ Stimulants ☐ Blood Thinners ☐ Tranquilizers  
☐ Other (s), please list \_\_\_\_\_
**Do you have or have you had any of the following diseases, medical conditions or procedures?**

<b>Y or N</b> Alcohol / Drug Abuse	<b>Y or N</b> Chronic Pain	<b>Y or N</b> Glaucoma	<b>Y or N</b> Pre-medication ABX
<b>Y or N</b> Anemia	<b>Y or N</b> Congenital Heart Defect	<b>Y or N</b> Heart Attack	<b>Y or N</b> Psychiatric Problems
<b>Y or N</b> Arthritis / Rheumatism	<b>Y or N</b> Cosmetic Surgery	<b>Y or N</b> Heart Disease	<b>Y or N</b> Radiation Therapy
<b>Y or N</b> Artificial heart Valves	<b>Y or N</b> Dental Phobia	<b>Y or N</b> Heart Surgery/Pacemaker	<b>Y or N</b> Respiratory Problems
<b>Y or N</b> Artificial joints	<b>Y or N</b> Diabetes / Hypoglycemia	<b>Y or N</b> Hepatitis (A, B, or C)	<b>Y or N</b> Sinus Problems
<b>Y or N</b> Asthma	<b>Y or N</b> Difficulty Breathing	<b>Y or N</b> High Blood Pressure	<b>Y or N</b> STD
<b>Y or N</b> Bleeding Problems	<b>Y or N</b> ED drug usage/Viagra	<b>Y or N</b> HIV+/AIDS/ARC	<b>Y or N</b> Stomach Problem/GERD
<b>Y or N</b> Cancers / Tumors	<b>Y or N</b> Emphysema/COPD	<b>Y or N</b> Kidney Problems	<b>Y or N</b> Stroke
<b>Y or N</b> Cerebral Palsy	<b>Y or N</b> Epilepsy / Seizures	<b>Y or N</b> Leukemia	<b>Y or N</b> Thyroid Problems
<b>Y or N</b> Chemotherapy	<b>Y or N</b> Fainting	<b>Y or N</b> Liver Problems	<b>Y or N</b> TMJ / Jaw Problems
<b>Y or N</b> Chest Pains	<b>Y or N</b> Flu Virus Exposure	<b>Y or N</b> Low Blood Pressure	<b>Y or N</b> Tuberculosis TB

\*\*\* Please list any other surgeries or medical conditions you have or ever had and dates: \_\_\_\_\_

\*\*\* **Are you allergic to any of the following?** ☐ Latex ☐ Penicillin ☐ Amoxicillin ☐ Codeine ☐ Vicodin☐ Sulfa ☐ Ibuprofen/Motrin/Advil ☐ Aspirin ☐ Dental Anesthetics ☐ None ☐ Other: \_\_\_\_\_Do you use tobacco? ☐ No ☐ Yes How used? \_\_\_\_\_ How much? \_\_\_\_\_ How long? \_\_\_\_\_Please rate your general health from 1-10: \_\_\_\_\_ Do you wear contact lenses? ☐ Yes ☐ NoHave you ever taken herbal or homeopathic medicines? ☐ Yes ☐ No**For Women:** Are you taking Birth Control pills? ☐ Yes ☐ NoAre you Pregnant? ☐ No ☐ Yes/How long? \_\_\_\_\_ How many children have you had? \_\_\_\_\_Are you nursing? ☐ Yes ☐ No

We invite you to discuss with us any questions regarding our services. The best dental health services are based on a friendly, mutual understanding between provider and patient.

- I understand that the Oak Dental Frisco policy requires payment in full for all services rendered at the time of visit. No personal checks will be accepted. I will pay by cash or major credit card. If desired for future payments I will request information about Care Credit. There will be no exceptions to this policy.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims, or to coordinate treatment with other health care professionals to include physicians and dental specialists.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature \_\_\_\_\_  
☐ Adult Patient ☐ Parent or Guardian ☐ Spouse

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Witness Name and Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Philip Norman Ralph Estes, DDS  
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Appointments: (972) 335-4145  
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info@oakdentalfrisco.com

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## Appointment Cancellation Policy

Your appointment time is important to you, your dentist and to others who are in need of our services.

**If you find it necessary to cancel or change your appointment date, please call us 48 hours prior to your appointment time.** If you do not show for your appointment or cancel with less than 48 hours notice and it is not an emergency situation, **a fee of \$50 will be charged to your account.** You will be personally responsible for this charge. This charge will not be billed to nor paid for by your insurance company. Future appointments will not be scheduled until this fee is paid.

Please help us keep the scheduling of appointments fair for everyone. Thank you.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

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## HIPAA Patient Consent Form

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patients Rights section describing your rights under law. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such revocation shall not affect any disclosures we have already made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

The Patient understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations.
- Oak Dental Frisco PLLC has a Notice of Privacy Practices and that the patient has the opportunity to review this Notice.
- Oak Dental Frisco PLLC reserves the right to change the Notice of Privacy Policies.
- Oak Dental Frisco PLLC has the right to restrict the uses of their information.
- The Patient may revoke this Consent in writing at any time and all future disclosures will then cease.
- Oak Dental Frisco PLLC may condition treatment upon execution of this Consent. No insurance can be billed on the patient's behalf without this signed HIPAA consent form, therefore same day of service payment in full for any services will be required.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Guardian Name/Relationship

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date